







Executive Agency for Small and Medium-sized Enterprises

IMPORTANT HIGHLIGHTS FOR

THE LIFE CALL 2017 & EVALUATION PROCESS

AND CRITERIA

Elias Demian

LIFE External Monitoring Team, NEEMO

LIFE Info Day Cyprus June, 2017







AGENDA

Statistics



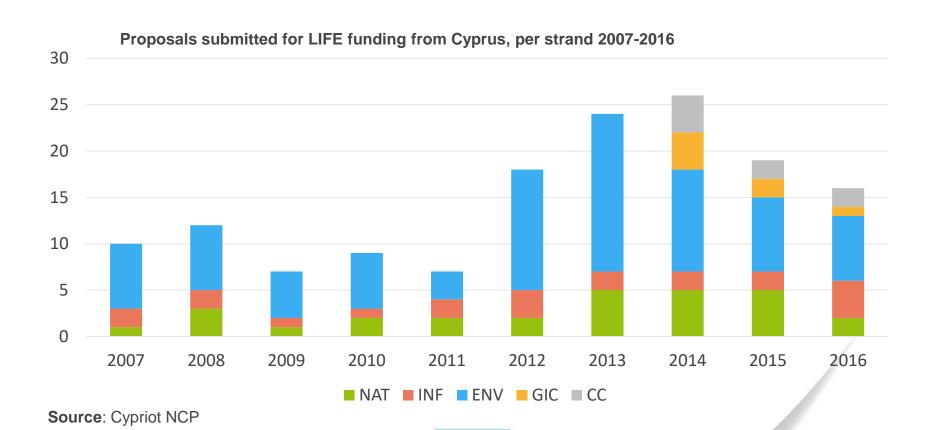
Details of the 2017 call



Call 2017
Evaluation
process
and criteria

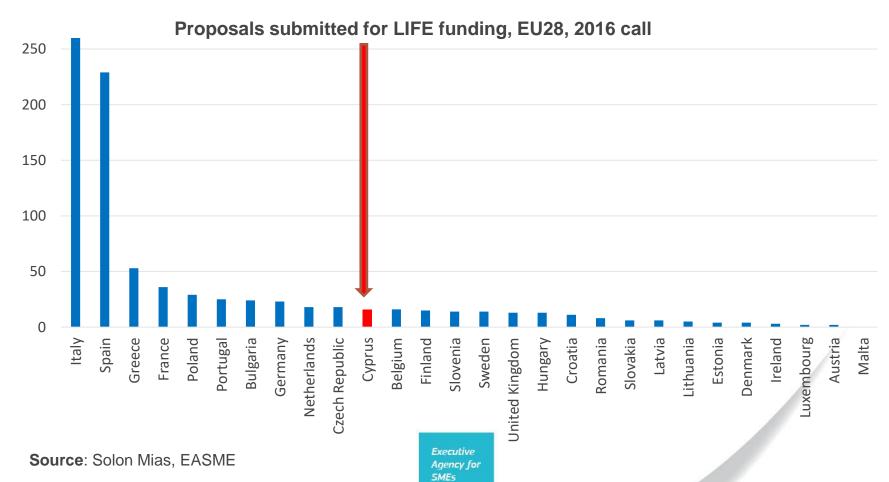


of submitted proposals is growing until 2014.





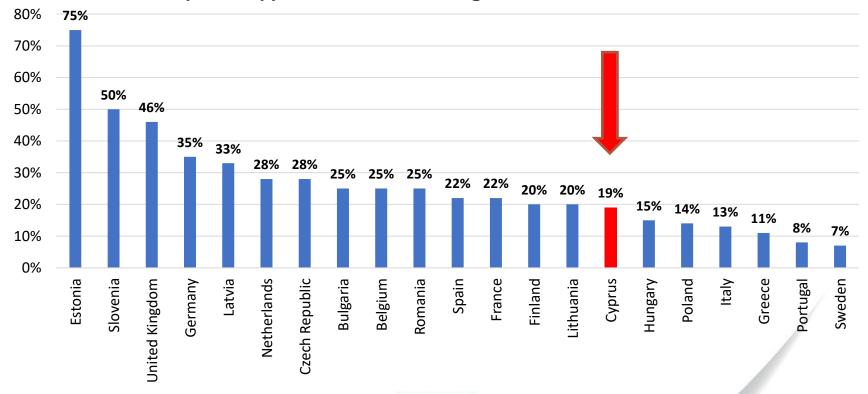
Around the EU average in terms of submitted proposals...





...however, success rates can be improved!

Proposals approved for LIFE funding, EU28, 2016 call



Source: Solon Mias, EASME



Details of the 2017 LIFE call





Visit the 2017 Call minisite. Download and read, read and read all relevant documents!!

SMEs.







LIFE 2017 – BUDGET

LIFE Call 2017 opening: 28 April 2017

AREA	CLOSING	BUDGET 17	~ % vs 2016
CLIMATE	07-Sep-17	€ 52.1 Mill.	+10%
ENV-RE	12-Sep-17	€ 83 Mill.	+10%
NAT	14-Sep-17	€ 101.9 Mill.	+5%
GIE	14-Sep-17	€ 16.9 Mill.	-12%
IPE	26-Sep-17	€ 86 Mill.	+ 10%
IPC	26-Sep-17	€ 30 Mill.	+ 53%
TA	07-Sep-17	€ 300k	+47%

2017 budget for project action grants for this call is €373 Mil.





LIFE 2014-2017 MAWP

- Stronger emphasis on:
 - Long term sustainability of the project
 - Replicability and transferability
 - EU added value

Impact indicators





LONG TERM SUSTAINABILITY

- Sustainability of project results should be built in the proposal
- Potential to use project results beyond the project life time
- Particularly important for Award Criterion 1
 Technical coherence and quality





REPLICABILITY AND TRANSFERABILITY

- Go beyond dissemination of project results and sharing of knowledge
- Include activities and approaches integrated in project actions which aim to facilitate the replication and/or transfer of the project results beyond the project, including in other sectors, regions or countries



EU ADDED VALUE

- Each project should demonstrate EU Added Value in terms of:
 - quantifiable environmental impact (substantial, ambitious, credible)
 - Replicability and Transferability
 - multi-purpose, synergies and integration
 - Transnational scope (if necessary for achieving project results)





IMPACT INDICATORS

- LIFE Programme 2014-2020 puts an emphasis on impact indicators – to measure impact of each individual project
- Each project has to report on key indicators during and after the project end
- Social and economic indicators mandatory for ALL projects!





- Further clarifications on sustainability and replicability
- More specifications on EU added value in terms of quantifiable impacts/benefits
- Welcoming and encouraging "close-to-market" projects (ENV, CLIMA)
- The performance indicator table has been simplified at submission stage
- More stringent control on double-funding and value added vs previously financed LIFE projects
- Focus on "implementation" of solutions





- More attention to second phase projects and the relation with other projects financed by LIFE
- Coordination requirements for multiple proposals aimed at the same/similar issue in the same region/country
- Clearer interpretation of the "transnational" priority
- Stricter rules on "sole traders" and "affiliates"



- Transferability and Replication:
 - Mandatory deliverable: Transferability and Replication Plan (ENV, CLIMA proposals)
- Sustainability:
 - Mandatory deliverable: Exploitation Plan as part of the After-LIFE Plan (ENV and CLIMA proposals)
 - Mandatory Deliverable for "close-to-market" projects: Business Plan (ENV and CLIMA proposals)





- Governance and Information (ENV and CLIMA):
 - ✓ Applicants are asked to include a "put in practice" component in the project, e.g. concrete activities for the uptake and use of tools developed by relevant actors, during the project duration.
- Climate Action:
 - ✓ Updated EU policy priorities for Climate Change Mitigation: focus on Fluorinated greenhouse gases.





WHAT'S NEW IN THE CALL 2017?

For all LIFE strands: Encouraging up-taking of results from research

- Form B3: Projects concerned by up-taking results from EU financed research projects (FPs/H2020), will have to describe comprehensively how those results will be used in the LIFE project
- This can drive to an additional point in the scoring





Evaluation

EASME selects the experts Review of the proposals

Evaluation Panel

Evaluation Committee

- Experts
- EASME
- Policy DGs

7 Evaluation Criteria



EVALUATION CRITERIA 7 criteria detailed in the evaluation guidelines (applicant's package)

Environment

Award Criteria	Minimum pass score*	Maximum score
Technical coherence and quality	10	20
2. Financial coherence and quality	10	20
 EU added value: extent and quality of the contribution to the specific objectives of the priority areas of the LIFE sub-programme for Environment 	10	20
4. Contribution to the project topics	-	10
EU added value: multipurpose, synergies, and integration	7	15
EU added value: replicability and transferability	5	10
EU added value: transnational, green procurement, uptake	-	5
Overall (pass) scores	55	100

Climate

Award Criteria	Minimum pass score*	Maximum score
Technical coherence and quality	10	20
2. Financial coherence and quality	10	20
EU added value: extent and quality of the contribution to an increased climate resilience and/or to the reduction of greenhouse gas emissions	7	15
EU added value: Extent and quality of the contribution to the specific objectives of the priority areas of the LIFE subprogramme for Climate Action	7	15
EU added value: quality of multipurpose, synergies, and integration	7	15
EU added value: replicability and transferability	5	10
EU added value: transnational, green procurement, uptake	-	5
Overall (pass) scores	55	100







CRITERION 1 "TECHNICAL COHERENCE AND QUALITY"

Ensure that the preoperational context is clearly described

Quantify expected results, link them coherently to the environmental problem targeted

Describe sufficiently actions and deliverables

Clear communication and dissemination strategy Clear sustainability strategy, including funding



CRITERION 2 - "FINANCIAL COHERENCE AND QUALITY"

Ensure that the technical description matches the project's budget

Provide full description of cost items

Classify costs following the LIFE guidelines

Avoid overtly high or low project management costs

Estimate daily rates and costs based on market conditions



CRITERION 3 - "EU ADDED VALUE: EXTENT AND QUALITY OF THE CONTRIBUTION TO THE SPECIFIC OBJECTIVES OF THE PRIORITY AREAS OF THE LIFE SUBPROGRAMME FOR ENVIRONMENT"

Focus more on updating EU environmental policy Discuss in detail any contribution to complementary priority areas Discuss the impact throughout the life-cycle of the project

Address in detail the project's socio-economic impact Quantify (baseline and expected results) the habitats and species that will be targeted (NAT)

Carefully complete the performance indicators table



CRITERION 4 - "CONTRIBUTION TO THE PROJECT TOPICS"-

Clearly mention in which aspect the proposed project is innovative

Identify commonalities with similar projects and address the significance of the differences

Clearly explain
whether and why
the project fully
complies with 1 or
max 2 project topics
selected





CRITERION 5 - "EU ADDED VALUE: MULTIPURPOSE, SYNERGIES, AND INTEGRATION"

Exhibit how the objectives are linked with other EU policies.

Explain in detail how the project's results will be integrated into other policy areas or synergies created

Link the project with previous research (ENV)



CRITERION 6 - "EU ADDED VALUE: REPLICABILITY AND TRANSFERABILITY"

Integrate in the proposal actions aimed at the project's replication. Go beyond communication and networking.

Ensure that the strategy is ambitious enough

Involve well targeted stakeholders



CRITERION 7 - "EU ADDED VALUE: TRANSNATIONAL, GREEN PROCUREMENT, UPTAKE"

Explain in detail the green procurement principles that will be used

Include in the project design results from previous Framework Programmes

If possible, aim for transnational cooperation and justify it in the proposal







CRITERION 1 - "TECHNICAL COHERENCE AND QUALITY"

Preoperational context properly described

Results well quantified and with relevant indicators

Describe actions and deliverables in detail

Link the results against set targets

Clearly describe the project's sustainability Include relevant stakeholders in actions



CRITERION 2 - "FINANCIAL COHERENCE AND QUALITY"

Reasonable and well presented budget Sufficiently detailed costs (e.g. external assistance, travel etc) Project management costs proportional to the project's size

Follow the
LIFE guidelines
regarding
cost allocation

Value for money principle



CRITERION 3 — "EU ADDED VALUE: EXTENT AND QUALITY OF THE CONTRIBUTION TO AN INCREASED CLIMATE RESILIENCE AND/OR TO THE REDUCTION OF GREENHOUSE GAS EMISSIONS"

Provide clear methodology of quantifying the project's impact Show clearly the contribution to a shift towards a climate resilient economy

Partner with more regions other than the project area



CRITERION 4 "EU ADDED VALUE: EXTENT AND QUALITY OF THE CONTRIBUTION TO THE SPECIFIC OBJECTIVES OF THE PRIORITY AREAS OF THE LIFE SUB-PROGRAMME FOR CLIMATE ACTION"

Associate the project with the EU policy priorities

Clearly show how the project contributes to those priorities Include integration
of the project
results to
national/regional
policies



CRITERION 5 – "EU ADDED VALUE: QUALITY OF MULTIPURPOSE, SYNERGIES, AND INTEGRATION"

Mention and elaborate synergies with other EU policies

Involve possible stakeholders in the project actions and in the long-term Identify other networking opportunities (e.g. EU projects)



CRITERION 6 – "EU ADDED VALUE: REPLICABILITY AND TRANSFERABILITY"

Mention how the proposed methodology may be applied in regions with similar characteristics or in other sectors

Involve various stakeholders in the project design and actions

Present the strategy for the long term use of the project's results

Most important: include actions during project to ensure results' uptake and replication



CRITERION 7 – "EU ADDED VALUE: TRANSNATIONAL, GREEN PROCUREMENT, UPTAKE"

Explain in detail
the green
procurement
principles that
will be used

Include in the project design results from previous Framework Programmes

If possible, aim for transnational cooperation and justify it in the proposal



EU POLICY PRIORITIES FOR THE CALL **2017**

CLIMATE MITIGATION

- Energy intensive industries (EII)
- Fluorinated greenhouse gases
 - Availability of suitable alternatives
 - Barriers posed by standards
- Land-use, land-use change and forestry (LULUCF)
 - New, innovative and cost-efficient landscape and land management techniques
 - Greenhouse gas accounting of land use
 - Sustainable Forest Management and sustainable use of solid biomass
 Executive



EU POLICY PRIORITIES FOR THE CALL **2017**

CLIMATE ADAPTATION (I)

- Projects that address key cross-sectoral, trans-regional and/or cross border issues
- Projects with demonstration and transferability potential
- Green infrastructures and ecosystem based approaches to adaptation
- Projects that promote innovative adaptation solutions





CLIMATE ADAPTATION (II)

Adaptation in vulnerable areas:

- Cross-border management of floods
- Transboundary coastal management
- Mainstreaming adaptation into urban land use planning, building layouts and natural resources management
- Sustainable and resilient adaptation agricultural, forestry and tourism sectors
- Sustainable management of water; combating desertification and forest fires in dry areas





CLIMATE ADAPTATION (III)

Urban adaptation: some examples

- Developping and implementating local initiatives on adaptation and mitigation
- Projects addressing both adaptation and mitigation
- Nature and biodiversity objectives in urban areas
- Innovative solutions in the water, energy and construction sectors
- Green infrastructures in cities
- Public-private partnerships (e.g. insurance solutions)





EU POLICY PRIORITIES FOR THE CALL **2017**

CLIMATE GOVERNANCE & INFO (I)

- ❖ National 2030 climate and energy strategies and/or midcentury strategies
- Assessment of the functioning of the EU ETS
- *Raising awareness among end-users and the equipment distribution chain of fluorinated gases
- Consumers' empowerment to benefit from fuel consumption savings in cars and vans





EU POLICY PRIORITIES FOR THE CALL **2017**

CLIMATE GOVERNANCE & INFO (II)

- Climate policy monitoring, assessment and ex-post evaluation
- Best practices and awareness raising activities addressing adaptation needs
- Incentivize behavioral change at local or (cross-) regional level, mainstream emission reduction and resource efficiency actions









EASME

Executive Agency for Small and Medium-sized Enterprises

THANK YOU FOR YOUR ATTENTION

Elias Demian elias.demian@neemo.eu

Follow the LIFE Programme on ec.europa.eu/life







flickr.com/life_programme